



KNACK PACKAGING LIMITED

(Formerly known as Knack Packaging Pvt. Ltd.)

Manufacturers & Exporters of PE/PP Woven Fabrics/Bags & Printed and Laminated Woven PP Bags. (PLWPP)

Regd. Office: 330/A, Kalasagar Shopping Hub, Opp. Saibaba Temple, Satadhar Cross Road, Ghatlodiya, Ahmedabad – 380061, Gujarat, India. Ph. (+91)-79-27451130/31
Factory: Block No. 493, 497, 482 & 489, 175, 176 & 177, B/h. Shankar Parvati Cotton Mill, Kadi-Thol Road, Village: Borisana, Ta: Kadi, Dist. Mehsana – 384441. India. Ph. (+91)-9925199507
CIN No.: U25200GJ2013PLC073847

June 30, 2026

To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051, India

Dear Sir / Madam,

Sub: Offer details for Anchor allocations of IPO of Knack Packaging Limited

The IPO Committee of the Company at its meeting held on June 30, 2026, in consultation with the book running lead managers to the Offer, namely, Systematix Corporate Services Limited, IDBI Capital Markets & Securities Limited and Pantomath Capital Advisors Private Limited (together, “**Book Running Lead Managers**”), has finalized allocation of **77,20,587 Equity Shares**, to Anchor Investors at Anchor Investor Allocation Price of **₹ 170 per Equity Share** (including share premium of ₹160 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	AXIS NEW OPPORTUNITIES AIF - SERIES II	23,52,944	30.48%	170	40,00,00,480
2.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	8,82,376	11.43%	170	15,00,03,920
3.	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	3,52,968	4.57%	170	6,00,04,560
4.	BANK OF INDIA MID CAP FUND	3,52,968	4.57%	170	6,00,04,560
5.	BANK OF INDIA CONSUMPTION FUND	1,76,440	2.29%	170	2,99,94,800
6.	ITI MULTI CAP FUND	3,52,968	4.57%	170	6,00,04,560
7.	ITI FLEXI CAP FUND	3,52,968	4.57%	170	6,00,04,560
8.	SBI GENERAL INSURANCE COMPANY LIMITED	7,20,099	9.33%	170	12,24,16,830
9.	BANDHAN SMALL CAP FUND	7,05,936	9.14%	170	12,00,09,120



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10.	SUNDARAM ALTERNATIVE INVESTMENT TRUST - SUNDARAM ALTERNATIVE OPPORTUNITIES FUND - ALTAS	2,94,184	3.81%	170	5,00,11,280
11.	ALCHEMY LONG TERM VENTURES FUND, SERIES 2	2,94,184	3.81%	170	5,00,11,280
12.	GAGANDEEP CREDIT CAPITAL PVT LTD	2,94,184	3.81%	170	5,00,11,280
13.	AIONIOS ALPHA FUND - AIONIOS ALPHA FUND I	2,94,184	3.81%	170	5,00,11,280
14.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	2,94,184	3.81%	170	5,00,11,280
	Total	77,20,587	100.00%	-	1,31,24,99,790

Out of the total allocation of 77,20,587 Equity Shares to the Anchor Investors, 25,88,432 Equity Shares (i.e., 33.53% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds, which have applied through a total of 7 schemes and (i.e. Nil % of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension fund. Set forth below is a scheme-wise detail of allocation to such mutual funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	3,52,968	4.57%	170	6,00,04,560
2.	BANK OF INDIA MID CAP FUND	3,52,968	4.57%	170	6,00,04,560
3.	BANK OF INDIA CONSUMPTION FUND	1,76,440	2.29%	170	2,99,94,800
4.	ITI MULTI CAP FUND	3,52,968	4.57%	170	6,00,04,560
5.	ITI FLEXI CAP FUND	3,52,968	4.57%	170	6,00,04,560
6.	BANDHAN SMALL CAP FUND	7,05,936	9.14%	170	12,00,09,120
7.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	2,94,184	3.81%	170	5,00,11,280
	Total	25,88,432	33.53%	-	44,00,33,440



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 23, 2026 filed with Registrar of Companies, Gujarat at Ahmedabad to be read along with price band advertisement dated June 23, 2026 and published on June 24, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Knack Packaging Limited**

Authorised Signatory
Saloni Ghanshyambhai Hurkat
Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India