1106

Happy Steels Ltd.

Date: July 08, 2026

To,
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Mumbai.

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of Happy Steels Limited

The Board of Directors of the company at its meeting held on 08-07-2026, in consultation with the Book Running Lead Managers to the issue, have finalized allocation of **10,76,000,** to Anchor Investors at Anchor Investor offer price **Rs. 66/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	**PESB ALPHA FUND**	3,04,000	28.25%	66.00	2,00,64,000
2.	**SECUROCROP BHARAT AMRITKAAL FUND I**	3,02,000	28.07%	66.00	1,99,32,000
3.	**SHINE STAR BUILD CAP PVT LTD**	4,70,000	43.68%	66.00	3,10,20,000
	Total	10,76,000	100%		7,10,16,000

Out of the total allocation **(no of Equity Shares)** to the Anchor investor, **(no of Equity Shares) (i.e. % of the total allocation to Anchor Investors)** are allocated to domestic mutual fund **(no of Mutual Funds)** through a total of **(no of schemes)**, and **(i.e. % of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension fund,** details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	NIL				
	Total				

For HAPPY STEELS LIMITED
Deepak Garg
Director

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CIN : U35923PB1996PLC018348
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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 02, 2026 filed with the Registrar of Companies, Chandigarh dated July 02, 2026 to be read along with price band advertisement dated July 03, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Happy Steels Limited

For HAPPY STEELS LIMITED
Deepak Garg
Director

Authorised Signatory

Name: Deepak Garg
Designation: Whole Time Director