SHANTI INORGANICS LIMITED

(Formerly known as Shanti Inorgo Chem (Guj) Limited and Shanti Inorgo Chem (Guj) Private Limited)
CIN: U24100GJ2010PLC059218
Registered Office: Plot No.-2015, Phase III GIDC, Vatva, Ahmedabad, Gujarat-382445, India
Email ID: accounts@shantiinorgochem.com | **Phone No:** 079 2589 5326 **Website:** www.shantiinorganics.com

Date: August 28, 2026

To,
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Public Issue of 56,91,200 Equity Share of ₹ 10 each through Book Building Process by Shanti Inorganics Limited (Formerly known as Shanti Inorgo Chem (Guj) Limited and Shanti Inorgo Chem (Guj) Private Limited) ("Company").

The IPO Committee of the Company at its meeting held on Friday, August 28, 2026, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 16,19,200 Equity shares, to Anchor Investors at Anchor Investor offer price ₹83 per share (including share premium of ₹73 per share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount (₹)
1.	TATTVAM AIF TRUST - AANJAY AGELESS AIF FUND	4,81,600	29.74%	3,99,72,800
2.	KHANDELWAL FINANCE PRIVATE LIMITED .	1,21,600	7.51%	1,00,92,800
3.	TIGER STRATEGIES FUND -I	1,21,600	7.51%	1,00,92,800
4.	INDIA MAX INVESTMENT FUND LIMITED	6,03,200	37.25%	5,00,65,600
5.	FINWAVE GLOBAL OPPORTUNITIES FUND	2,91,200	17.98%	2,41,69,600
	Total	**16,19,200**	**100.00%**	**13,43,93,600**

Neither any domestic Mutual Fund nor any life insurance companies and pension fund has applied in the anchor portion.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended, in case the offer price discovered through book building process is higher than the anchor investor allocation price. Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Shanti Inorganics Limited
(Formerly known as Shanti Inorgo Chem (Guj) Limited
and Shanti Inorgo Chem (Guj) Private Limited)

AVNISH MANOJKUMAR PATEL
JOINT MANAGING DIRECTOR
DIN: 02724940

Place: Ahmedabad