



CREDENT CONNECT N CARE LTD.

(FORMERLY KNOWN AS CREDENT CONNECT N CARE PVT. LTD.)
(ERSTWHILE KNOWN AS CREDENT COLD CHAIN LOGISTICS PRIVATE LIMITED)

CIN : U63000DL2015PLC281994

AN ISI 9001:2015 Certified Company

UDYAM-DL-03-0011706

August 12, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai-400051, Maharashtra India

Sub: Public Issue of 49,68,000 equity shares of face value of ₹10 each of Credent Connect N Care Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their meetings held on August 12, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 14,04,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹189 per Equity Share (including share premium of ₹179 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
1.	Abakkus Venture Opportunities Fund	2,64,600	18.85	189	5,00,09,400
2	Motilal Oswal Finvest Limited	2,11,800	15.09	189	4,00,30,200
3	360 ONE LVF Treasury Solutions Fund	53,400	3.80	189	1,00,92,600
4	Hem Growth Opportunities Fund	2,37,000	16.88	189	4,47,93,000
5	Mint Focused Growth Fund PCC- Cell I	2,64,600	18.85	189	5,00,09,400
6	LRSD Securities Pvt Ltd	53,400	3.80	189	1,00,92,600
7	Finavenue Capital Trust - Finavenue Growth Fund	53,400	3.80	189	1,00,92,600
8	Meru Investment Fund PCC-Cell I	1,59,000	11.32	189	3,00,51,000
9	Religo Commodities Ventures Trust-Religo Commodities Ventures Fund	53,400	3.80	189	1,00,92,600
10	Shine Star Build Cap Pvt Ltd	53,400	3.80	189	1,00,92,600
	TOTAL	14,04,000	100.00%		26,53,56,000

No Mutual Funds, Life Insurance Companies, or Pension Funds have submitted applications in the Issue. Accordingly, no schemes have applied, and the scheme-wise details are Not Applicable, as set out in the table below.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)
Nil				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue-Price discovered through book building process is higher than the Anchor

For Credent Connect N Care Limited

Director

Regd. Off.: B-3(IIInd Floor), Nimri Commercial Complex, Ashok Vihar, Phase-IV, New Delhi-110052

Website : www.c3logistics.co.in

Tel.: 011- 41206661

Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Credent Connect N Care Limited

For Credent Connect N Care Limited

Tarun Sharma
Chairman & Managing Director
DIN: 07852798
Place: Delhi

**Tarun
Sharma**

Digitally signed
by Tarun
Sharma
Date: 2026.08.12
16:33:32 +05'45'

cc: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India